GARYSMITH EDA

CONSULTING IN ELECTRONIC DESIGN

Analog, Mixed-Signal and RF Market Trends 2013

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EXECUTIVE SUMMARY

Synopsys continues to be uncertain about their future direction. In the meantime Cadence has put together an ESL flow that when paired with Atrenta's Silicon Virtual Prototype completes the ESL Flow. Mentor's strong position in the Embedded Tools market keeps them in the running. All they need to do is take a position in the Software Virtual Prototype market and they will be in good shape. With Synopsys' weaker position in the Emulation market, Cadence and Mentor would then be able to dominate the ESL flow. View MT Executive Summary Industry Note...

INTRODUCTION

This report contains the market share data, forecasts and in-depth analysis and competitive trends for the Analog, Mixed-Signal, Custom and RF (Plus ESL RF) sections of the EDA market in 2012.

OVERVIEW

The total worldwide market revenue for these EDA segments (Analog/MS/RF/Custom) reached $776.6 million in 2012, a 12 percent growth in revenue over 2011 (See worldwide forecast in Appendix A). The largest segments in terms of revenue were Custom Layout and RF Design. Cadence ranked number 1 worldwide with $281.2 in this area, while Agilent EEsof controlling the RF space, ranked number 2 with revenue totaling $154.5 in 2012. Cadence maintains 54 percent share of Custom tools with revenue totaling $127.5 in 2012. The long-range CAGR outlook for Analog/MS/RF and Custom tool revenue through 2017 is 4.7 percent growth.

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